



## *New Membership Application*

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Firm: \_\_\_\_\_

Occupation: \_\_\_\_\_

Email: \_\_\_\_\_

Business Address: \_\_\_\_\_

Business Phone: \_\_\_\_\_

**Brief Description of background and current duties\*:**

\_\_\_\_\_

\_\_\_\_\_

\*To be eligible for membership, a person must: (a)(i) be a member of or be employed by an accounting firm, an employee benefits consulting firm, a law firm, or firm providing investment management services principally to qualified retirement plans or an institute which possesses trust powers and regularly acts as trustee of qualified retirement plans, or (ii) provide actuarial, accounting, benefits consulting, investment or legal services to their employer relating to qualified retirement plans; and (b) have significant experience in the field of retirement and other employee benefit plans and spend a substantial portion of their working time in such field.

**The annual membership dues are \$75.00. Please submit check made payable to WRPPL for \$75 total, or pay with a credit card at <http://www.wrppl.org/29/membership>. Membership runs July 1 – June 30.**

**Submit to:**

*Martin Tierney*

*Michael Best & Friedrich*

*790 N. Water Street, Suite 2500*

*Milwaukee, WI 53202*

*[mptierney@michaelbest.com](mailto:iptierney@michaelbest.com)*

Applicant Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If you were referred to WRPPL by a current active member, please indicate their name and organization:

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